

[On the Letterhead of the Applicant/ Lead Partner in case of a consortium]

FORMAT FOR SUBMISSION OF INTEREST IN
ASSIGNMENT/SETTLEMENT OF DEBT IN GUPL AND SALE OF
SOLAR ASSET OWNED BY SEFL

To,
Chief Executive Officer
SREI Equipment Finance Limited,
Plot No. Y-10, Block EP, Sector V, Salt Lake City, Kolkata – 700 091

Date:

Kind Attn: Mr. Shamik Roy

Subject: ASSIGNMENT/SETTLEMENT OF OUTSTANDING DEBT OF GREEN UTILITY PRIVATE LIMITED AND SALE OF 36MW SOLAR ASSET OWNED BY SEFL

Dear Sir/Madam,

We refer to your advertisement dated January 29, 2025 on the proposed assignment/settlement of outstanding debt of Green Utility Private Limited (“Debtor”) and 36MW Solar Asset under Swiss Challenge Method. We hereby confirm our intention to proceed with signing of Confidentiality cum Non-Disclosure Undertaking as per prescribed format (“NDU”) and for conducting due-diligence of the Debtor and the Solar Asset from the information available in the Virtual Data Room set up by you and publicly available information on the Debtor and the Solar Asset. This is to confirm that:

1. We are eligible and have the capacity to conclude the purchase of outstanding debt and the solar asset in accordance with the applicable laws and regulations of India.
2. Subject to our findings and pursuant to the due diligence review, we intend to submit a counter bid for outstanding debt and the solar asset being auctioned by SEFL
3. We have the financial capacity to undertake the purchase of the outstanding debt and the solar asset, should our counter bid be accepted.

4. In undertaking this transaction, we have no conflict of interest with and are not related, directly or indirectly, to SEFL
5. We neither belong to the existing promoter group of the Debtor nor are/ shall be a subsidiary/ associate/ related party etc. (domestic as well as overseas) of any person belonging to the existing promoter group of the Debtor.
6. Details of our Contact person/ Authorized signatory with address, Contact no and Email ID.

Name	Designation	Mobile	E-Mail

With regards,
For and on behalf of
<Authorised Signatory>