



Srei Infrastructure Finance Limited

Disclosure under Liquidity Risk Management Framework for NBFC for the period ended 31st December, 2024



Together We Make Tomorrow Happen

Public disclosure on liquidity risk

Disclosure of details as required in terms of Appendix VI-A (Annexure VI) of Master Direction – Reserve Bank of India (Non-Banking Financial Company – Scale Based Regulation) Directions, 2023 as amended from time to time (the “Master Directions”).

As at 31st December, 2024:

(i) Funding Concentration based on significant counterparty (both deposits and borrowings) Nil, as there is no debt in the Company since Dec'23

| As at | Number of Significant Counter Parties | Amount in (Lacs) | % of Total Deposits | % of Total Liabilities |
|--------------|---------------------------------------|------------------|---------------------|------------------------|
| 31st Dec '24 | Na | NA | NA | NA |

- (ii) Top 20 large deposits (Amount: Nil; and % of total deposits: NA)
 (iii) Top 10 borrowings (Amount: Nil; and % of total borrowings: NA)
 (iv) Funding Concentration based on significant instrument/product

| No. | Name of the instrument/ product | Amount (₹ in Lakhs) | % of Total Liabilities |
|-----|---------------------------------|---------------------|------------------------|
| 1 | - | - | 0% |
| 2 | - | - | 0% |

(v) **Stock Ratios:**

| No. | Particulars | % of Total Public Funds | % of Total Liabilities | % of Total Assets |
|-----|--|-------------------------|------------------------|-------------------|
| (a) | Commercial papers | 0% | 0% | 0% |
| (b) | Non-convertible debentures (original maturity of less than one year) | 0% | 0% | 0% |
| (c) | Other short-term liabilities | N.A.* | 84% | 0.5% |
| | * there is no Public Fund as on 31.12.2024 | | | |

(vi) **Institutional set-up for liquidity risk management:**

Post supercession of the Board of the Company by the Reserve Bank of India (RBI) in exercise of the powers conferred under Section 45-IE(1) of the RBI Act, 1934, vide Press Release dated 4th October, 2021, Corporate Insolvency Resolution Process (“CIRP”) was initiated against the Company under the Insolvency and Bankruptcy Code, 2016 (“Code”) vide order dated October 8, 2021 of the Hon’ble National Company Law Tribunal, Kolkata Bench (“Hon’ble NCLT”). The Hon’ble NCLT had vide Order dated August 11, 2023, approved the Resolution Plan submitted by National Asset Reconstruction Company Limited (“NARCL”) under Section 31 of the Code. Accordingly, Board of Directors of the Company was reconstituted on February 26, 2024. Subsequently the Board of Directors has also re-constituted various Committees of the Company in February 2024 including the Asset Liability Management Committee.

Notes :

- The aforesaid Public Disclosure on Liquidity Risk as on December 31, 2024 is to be read in conjunction with the respective applicable notes given in the audited financial statement for the year ended and as at March 31, 2024.
- Total Liabilities has been computed as sum of all liabilities (Total of balance Sheet less Total Equity)
- Public funds includes funds raised either directly or indirectly through public deposits, inter-corporate deposits, bank finance and all funds received from outside sources such as funds raised by issue of Commercial Papers, debentures etc. but excludes funds raised by issue of instruments compulsorily convertible into equity shares within a period not exceeding 5 years from the date of issue, as defined in Master Direction – Reserve Bank of India (Non-Banking Financial Company– Scale Based Regulation) Directions, 2023
- The amount stated in this disclosure is based on the management certified financial statements for the nine months ended as at December 31, 2024.